

Crowdsourcing and text evaluation

TOOLS, PRACTICES, AND NEW RESEARCH DIRECTIONS

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Crowdsourcing

Recruiting experimental subjects or data annotators through the web, especially using services like Prolific Academic, FigureEight, or Mechanical Turk (but also social media).

Tasks Tools Platforms Practices



Tasks

- Judgements
 - Grammaticality
 - ► Fluency / naturalness
 - ▶ Truth values / accuracy
- Experiments
 - Pragmatic manipulations
 - Self-paced reading

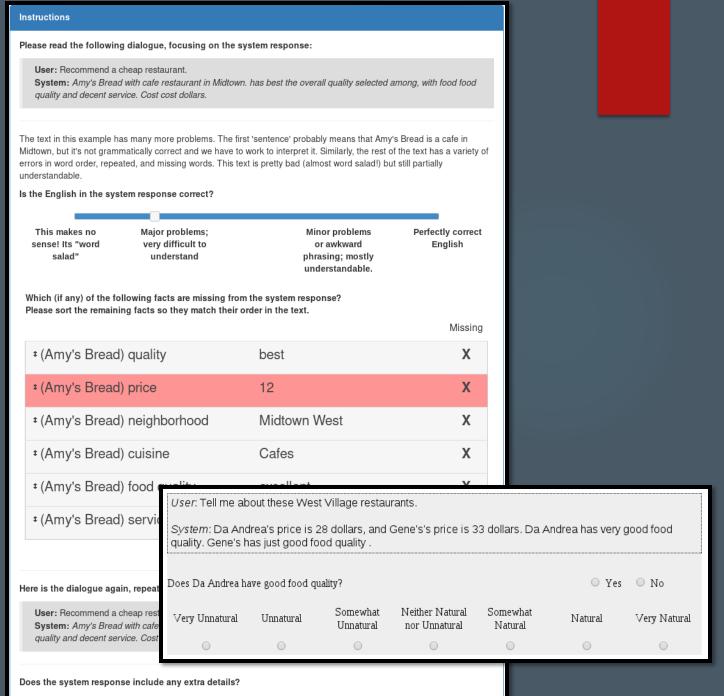
- Data Collection
 - Label parts of text for meaning
 - ▶ Clever discourse annotations
 - Classifying texts (e.g. sentiment)
 - Corpus elicitation
 - ▶ WoZ Dialogues
 - Real-time collaborative games
- Evaluation
 - ► Combining all of the above...



Linguistic judgements

- Recruit subjects on AMT, Prolific
- Judge naturalness only (above) or naturalness and accuracy (below)

(Howcroft et al. 2013; my thesis)

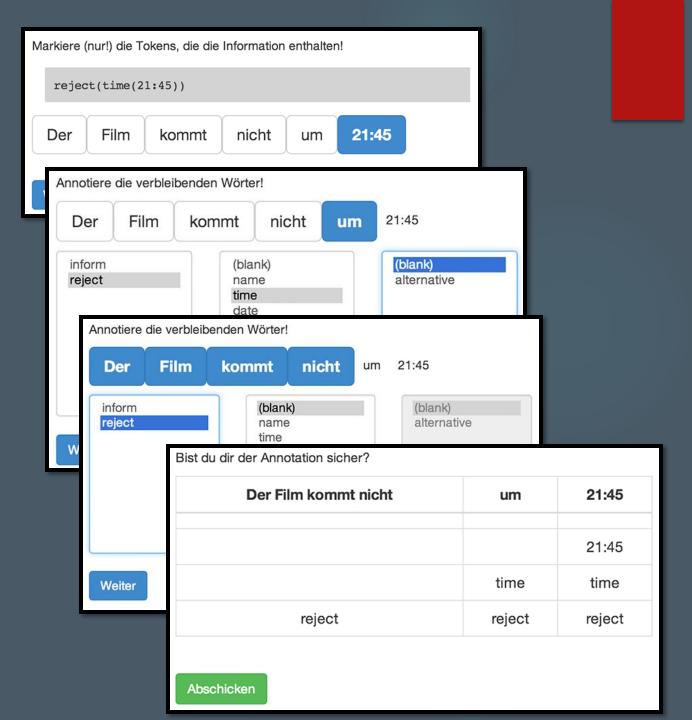


Yes No



Meaning annotation

- Student project @ Uni Saarland
- Write sentences and annotate
- Based on "semantic stack" meaning representation used by Mairesse et al. (2010)

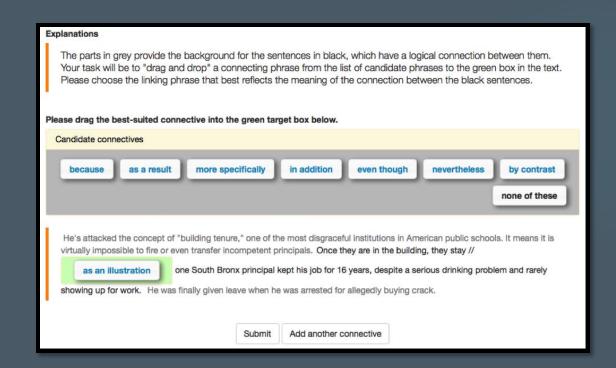




Clever annotations

- Subjects recruited on Prolific Academic
- Read sentences in context
- Select the best discourse connective

(Scholman & Demberg 2017)





Eliciting corpora

Image-based

- Recruit from AMT
- Write text based on images
 (Novikova et al. 2016)

Paraphrasing

- Recruit from Prolific Academic
- Paraphrase an existing text
 (Howcroft et al. 2017)





Pragmatic manipulations

- Recruit subjects on AMT
- Subjects read a reported utterance in context
- Subjects rate the plausibility or likelihood of different claims

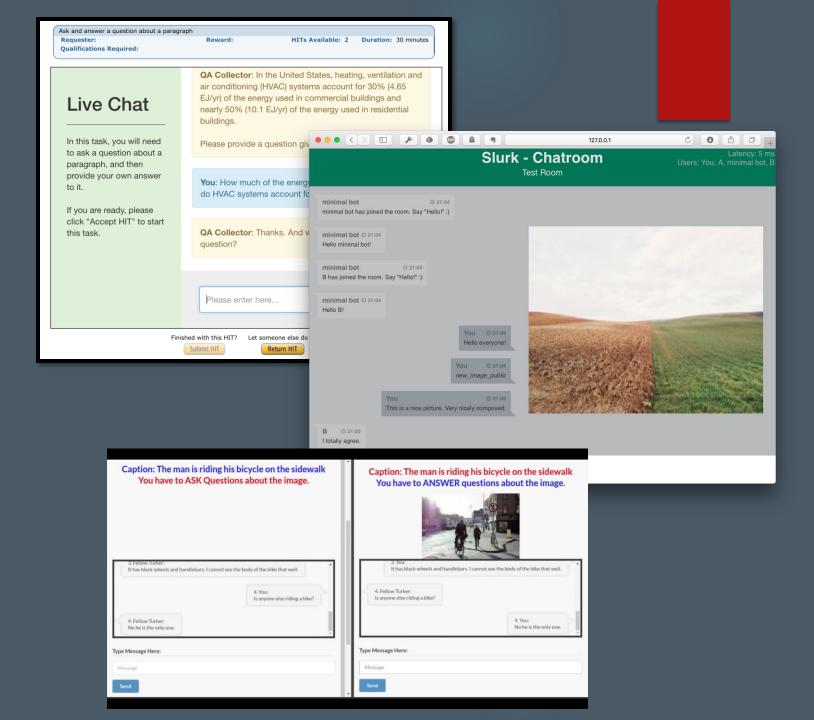
Greg frequently travels by air, to see family and attend conferences.			
Last week he flew to a conference, and met up with Helen, an old colleague he occasionally traveled with. They went to breakfast together, and started talking about their travel.			
Greg said to Helen: "I flew here. I got into business class!"			
How often do you think Greg usually gets into business class, when flying on a plane?			
	Never	Sometimes	Always
How often do you think Greg usually carries his cell phone on board with him, when flying on a plane?			
	Never	Sometimes	Always
How often do you think Greg usually travels by airplane?			lane?
	Never	Sometimes	Always
How often do you think Greg and Helen usually meet up?			
	Never	Sometimes	Always
		Next	



Dialogue

- Human-Human Interactions
- WoZ interactions
- Human-System Interactions
- Used both for elicitation and evaluation

Pictured: ParlAI, slurk, visdial-amt-chat

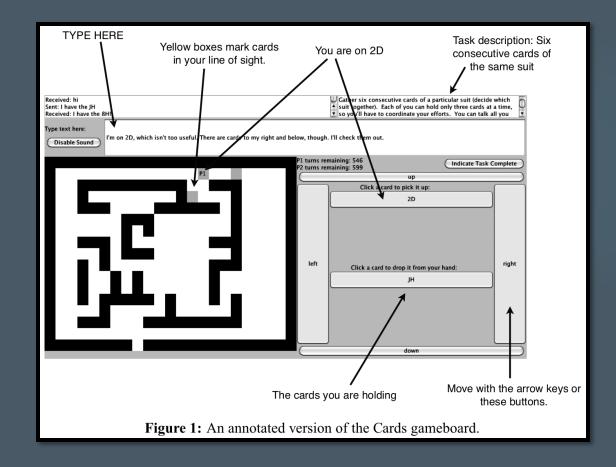




Real-time collaborative games

- Recruit subjects on AMT
- Together they have to collect playing cards hidden in a 'maze'
- Each can hold limited quantity
- Communicate to achieve goal

http://cardscorpus.christopherpotts.net/





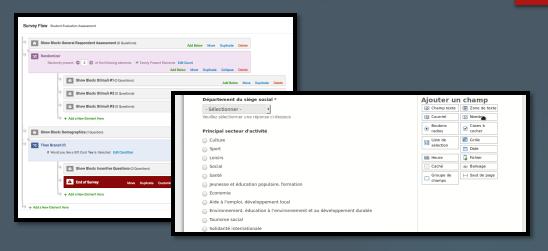
Evaluation

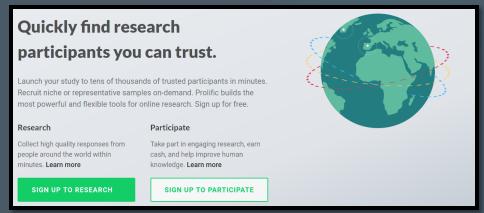
 Combines judgements, experiments, and data collection



Tools

- ► Built-in resources
- Qualtrics, SurveyMonkey, etc
- Google, MS, Frama forms
- LingoTurk
- REDCap
- ParlAI, slurk, visdial-amt-chat
- ► Yourown server...



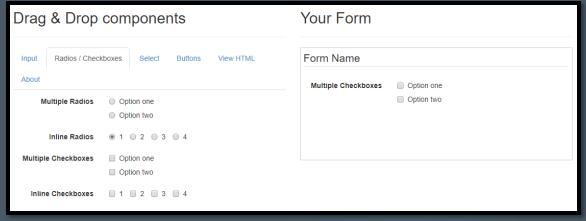




Built-in tools

Mechanical Turk and Figure Eight both provide tools for **basic survey design**

- Designed for HITs
- Often quite challenging to use

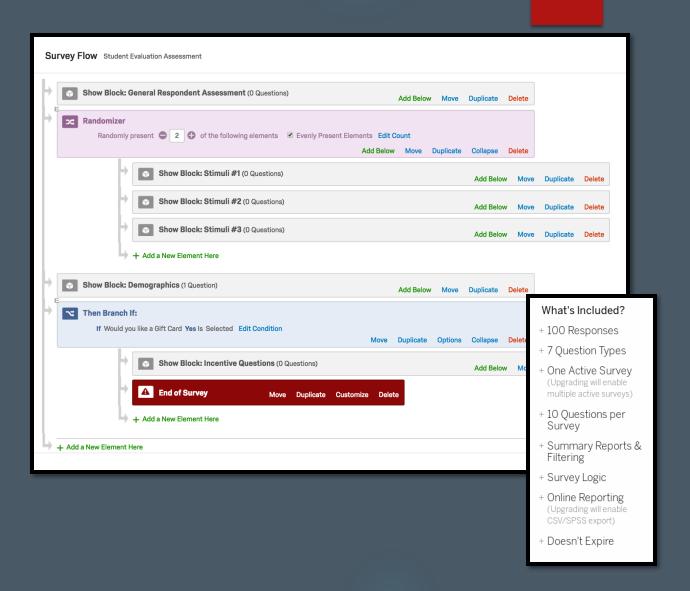


https://blog.mturk.com/tutorial-editing-your-task-layout-5cd88ccae283



Qualtrics

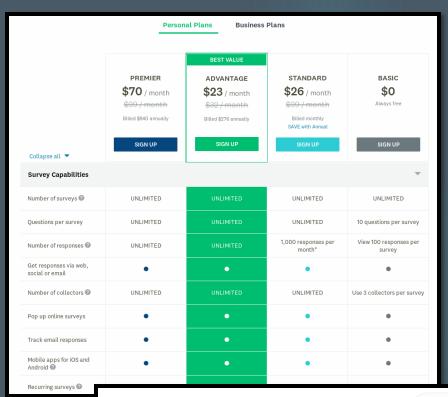
- ► A leader in online surveys
- Enterprise survey software available to students and researchers
- Sophisticated designs possible
- Cost: thousands / yr (@ lab/institution level)
 - Unless free is good enough





SurveyMonkey

- ► A leader in online surveys
- Sophisticated designs possible
- Responsive designs
- Cost: monthly subs available
 - Discounted for reseearchers
 - ▶ Unless free is good enough



Support any project, team, or organization

Collaboration

Share surveys and data across teams without having to share passwords

Shared asset library

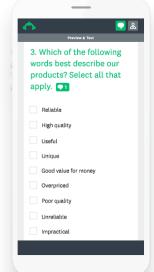
Share resources across your organization (guidelines, logos, templates etc.)

Sophisticated features

Survey logic including advanced branching, conditional questions and page skip logic, AB tests, advanced piping, and more.

Integrations

Enrich your data by connecting your surveys to existing applications you already use





FramaForms

- Open alternative to Forms in GDocs, Office365, etc
- Based in France, part of a larger free culture and OSS initiative

https://framaforms.org/





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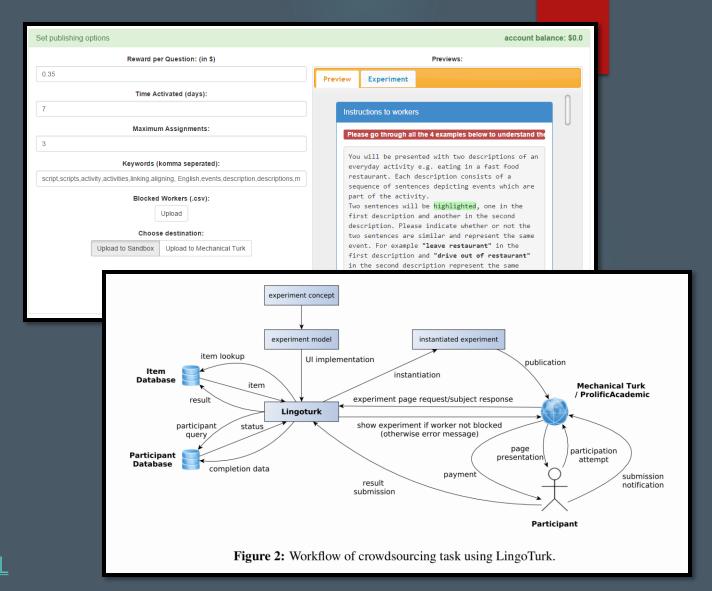


LingoTurk

- Open source server for managing online experiments
- Used for a variety of tasks already
 - Corpus elicitation
 - Annotation
 - Experimental pragmatics
 - ▶ NLG system evaluation

(demo Uni Saarland server)

Public Repo: https://github.com/FlorianPusse/Lingoturk





REDCap

- Server for running survey-based studies
- ► Free for our non-profits

Links to demos

https://projectredcap.org/softwar e/try/

Demo of all question types

https://redcap.vanderbilt.edu/surv eys/?s=iTF9X7

C Returning? **EXAMPLE SURVEY (your survey title goes here) ⊞** | **⊟** These are your survey instructions that you would enter for your survey participants. You may put whatever text you like here, which may include information about the purpose of the survey, who is taking the survey, or how to This survey here is using a single weblink for all respondents, which can be posted on a webpage or emailed out from your email application of choice. By default, all survey responses are collected anonymously (that is, unless your survey asks for name, email, or other identifying information). If you wish to track individuals who have taken your survey, you may upload a list of email addresses into a Contact List within REDCap Survey, in which you can have REDCap Survey send them an email invitation, which will track if they have taken the survey and when it was taken. This method still collects responses anonymously, but if you wish to identify an individual respondent's answers, you may do so by also providing an identifier in your Contact List. Of course, in that case you may want to inform your respondents in your survey's instructions that their responses are not being collected anonymously and can thus be traced back to them. The third method for collecting responses is to enter them manually yourself, which is especially helpful when you have received the respondents' survey responses in paper format.

Section 1 (This is a section header with descriptive text. It only provides informational text and is used to divide the survey into sections for organization. If the survey is set to be displayed as "one section per page", then

Choice Two

Choice Three

Choice One

Choice Two

Choice Three
Select as many as you like

True False

Today Y-M-D

O Yes

Etc.

~ Add signature

reset

reset

reset

♣ Upload file

these section headers will begin each new page of the survey.)

You may capture a respondent's signature

You may create MULTIPLE CHOICE questions and set the answer choices for them. You can have as many

You may also set multiple choice questions as DROP-

This is a TEXT BOX, which allows respondents to enter

a small amount of text. A Text Box can be validated, if needed, as a number, integer, phone number, email, or zipcode. If validated as a number or integer, you may also set the minimum and/or maximum

This question has "number" validation set with a minimum of 1 and a maximum of 10.

This type of multiple choice question, known as

to be selected, whereas radio buttons and dropdowns only allow for one choice.

You can create YES-NO questions.

CHECKBOXES, allows for more than one answer choice

This question has vertical alignment of choices on the

And you can also create TRUE-FALSE questions.

DATE questions are also an option. If you click the

calendar icon on the right, a pop-up calendar will appear, thus allowing the respondent to easily select a

The FILE UPLOAD question type allows respondents to

upload any type of document to the survey that you may afterward download and open when viewing your

This question has horizontal alignment.

date. Or it can be simply typed in.

DOWN MENUS

allowable values.

answer choices as you need. This multiple choice question is rendered as RADIO buttons.



Platforms

Prolific Academic

- Aimed at academic and market research
- Extensive screening criteria
- No design interface (recruitment only)
- ▶ 33% fee
- ▶ 10s of thousands of participants

More like traditional recruitment

https://www.prolific.ac

Mechanical Turk

- Aimed at "Human Intelligence Tasks"
- Limited screening criteria
- Limited design interface
- ▶ 40% fee
- ▶ 100s of thousands of participants

More like hiring temp workers

https://www.mturk.com



Best Practices

Ethics Oversight

- Requirements vary: check your uni
 - e.g. user studies on staff and students may be exempt while crowdsourcing is not
- Regardless of status, report presence/absence of ethical oversight in papers

Compensation

- General consensus: pay at least minimum wage in your jurisdiction
- Estimate time before hand
 - ▶ Pilot to improve estimate
- Bonus payments if necessary



- How many subjects did you recruit?
- Where did you recruit them?
- What do we need to know about them (demographics)?

- Did you obtain an ethics review?
- How did you collect informed consent?
- How did you compensate subjects?



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3 Crowd Sourcing Ratings

To collect human judgements from a diverse group of speakers of US English, we used Amazon's Mechanical Turk service (AMT) to run two experiments. In the first experiment, subjects rated the naturalness of 174 passages used in Walker et al.'s (2007) study. As detailed in Section 5, this validation experiment confirmed that the judge-

ments collected on AMT correlate with those of the raters in Walker et al.'s (2007) study. Our second experiment collected ratings on 300 passages realized with modifications for better contrast expression (WITHMODS) and 300 passages without these modifications (NOMODS), both realized using OpenCCG. While this does not admit a direct comparison to the realizations produced by Walker et al. (2007), this controls for differences between the generators other than the variable of interest: the contrastive enhancements. In addition to these materials, five passages from the SRC were seen by all subjects to control for anomalous subject behavior.



- How many subjects did you recruit?
- Where did you recruit them?
- What do we need to know about them (demographics)?

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3.1 Survey Format

Each survey used demographic questions to determine the native speaker status of the subject. Instructions for completing comprehension questions and rating realizations followed the demographic questions.³ Each subject saw fifteen stimuli, each consisting of a sample user query and the target passage as in Figure 5. After reading the

stimulus, the sul prehension quest rated the natural point Likert scal very natural. At ject could offer the responses or ask

3.2 Quality Control

We used three strategies to filter out low-quality responses from AMT subjects.

very natural. At ject could offer to yes-or-no question (exemplified in Figure 5) folresponses, or ask question (exemplified in Figure 5) fol-

average completion time across all experiments was about ten minutes.

Passage selection is detailed in §3.3 and §3.4.



- How many subjects did you recruit?
- Where did you recruit them?
- What do we need to know about them (demographics)?

- Did you obtain an ethics review?
- How did you collect informed consent?
- How did you compensate subjects?

Sul

spond jected hension exclutional This (std. of jects male. estim Subject Demographics Sixty-eight subjects responded to these 180 surveys initially. Subjects were allowed to complete up to six distinct surveys. One subject's data was excluded for nonnative status and another's was excluded on the basis of uniform ratings (as detailed in §3.2). To compensate for the eight surveys completed by these subjects and ten surveys mistakenly administered in draft format, we recollected data for 18 of the 180 surveys. This resulted in a final pool of 80 subjects with an average (std. dev.) age 37.15 (13.5) years. Forty identified as female, thirtynine identified as male, and one identified as nongendered.

Because subjects in the validation study completed the survey in about 10 minutes on average with a standard deviation of about 5 minutes, we scaled the pay to \$2.00 per survey in this experiment. Since subjects could participate in this experiment multiple times, they could receive up to \$12.00 for their contribution.



Resources

Crowdsourcing Dialogue

- https://github.com/batra-mlp-lab/visdial-amt-chat
- https://github.com/clp-research/slurk
- https://parl.ai/static/docs/index.html
- https://github.com/bsu-slim/prompt-recorder (recording audio)

Tutorials

► Mechanical Turk: https://blog.mturk.com/tutorials/home



References

Howcroft, Nakatsu, & White. 2013. <u>Enhancing the Expression of Contrast in the SPaRKy Restaurant Corpus</u>. *ENLG*.

Howcroft, Klakow, & Demberg. <u>The Extended SPaRKy Restaurant</u> <u>Corpus: designing a corpus with variable information density</u>. *INTERSPEECH*.

Mairesse, Gašić, Jurčíček, Keizer, Thomson, Yu, & Young. 2010. Phrase-based Statistical Language Generation using Graphical Models and Active Learning. ACL.

Novikova, Lemon, & Rieser. 2016. <u>Crowd-sourcing NLG Data: Pictures Elicit Better Data</u>. *INLG*.

Scholman & Demberg. 2017. <u>Crowdsourcing discourse interpretations:</u> On the influence of context and the reliability of a connective insertiontask. Proc. of the 11th Linguistic Annotation Workshop.



Shifting Gears...

Does the way we use these tools make sense?



Human Evaluation Criteria

Fluency

- Clarity
- ▶ Fluency
- Grammaticality
- ▶ Naturalness
- ▶ Readability
- Understandability
- **...**

Adequacy

- Accuracy
- Completeness
- Informativeness
- Relevance
- Similarity
- Truthfulness
- Importance
- Meaning-Preservation
- ▶ Non-Redundancy
- **...**



Operationalizing the Criteria

Grammaticality

- 'How do you judge the overall quality of the utterance in terms of its grammatical correctness and fluency?'
- 'How would you grade the syntactic quality of the [text]?'
- 'This text is written in proper Dutch.'

Readability

- 'How hard was it to read the [text]?'
- 'This is sometimes called "fluency", and ... decide how wellthe highlighted sentence reads; is it good fluent English, ordoes it have grammatical errors, awkward constructions, etc.'
- 'This text is easily readable.'



Sample sizes and statistics

van der Lee et al. (2019)

- ▶ 55% of papers give sample size
- "10 to 60 readers"
- "median of 100 items used"
 - range from 2 to 5400

We do not know what the expected effect sizes are or what appropriate sample sizes are for our evaluations!



Improving Evaluation Criteria

Validity begins with good definitions

discriminative & diagnostic

Reliability is an empirical property

- ► Test-retest consistency
- ▶ Interannotator agreement
- Generalization across domains
- Replicability across labs



Developing a standard

- Survey of current methods
- Statistical simulations
- Organizing an experimental shared task
- Workshop with stakeholders
- Release of guidelines+templates



Objective Measures: Reading Time

In NLG Evaluation:

- Belz & Gatt 2008 RTs as extrinsic measure
- ▶ Zarrieß et al. 2015 sentence-level RTs

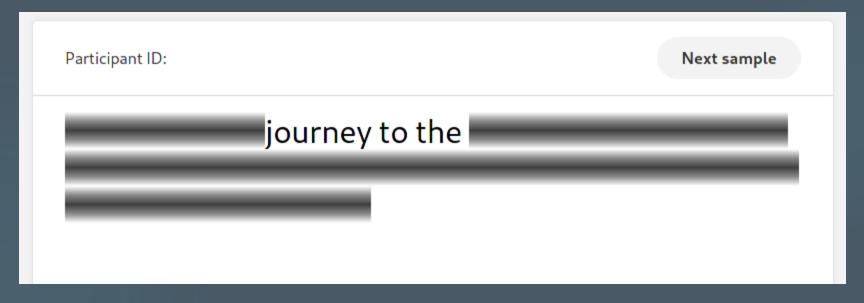
In psycholinguistics

- eye-tracking & self-paced reading
- understanding human sentence processing

Reading times can indicate fluency/readability



Objective Measures: Reading Time



Mouse-contingent reading times



Better evaluations → better proxies

Evaluations involving humans are expensive.

So folks use invalid measures like BLEU

With better evaluations (†validity, †reliability)

Better targets for automated metrics

Better automated metrics → better objective functions!



Conclusion

Crowdsourcing

- Interesting tasks abound
- ▶ Tools to make life easier
- Best practices for conduct and reporting

Slides available at:

https://davehowcroft.com/talk/2020-01_glasgow/

Improving NLG Evaluation

For survey methods

- Better validity and reliability
- Statistical simulations
- Community efforts
 - Shared task & workshop

For objective methods

Mouse-contingent reading times

Bringing it together

Seeking better automated proxies